## UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

PUBLIC SCHOOL TEACHERS' PENSION AND RETIREMENT FUND OF CHICAGO,		:	
V.	Plaintiff,	: : :	Case No. 15-cv-09319 (SAS)
BANK OF AMERICA CORPORATION, et al.		: : :	
	Defendant.	: :	

## RULE 7.1 CORPORATE DISCLOSURE STATEMENT

Pursuant to Federal Rule of Civil Procedure 7.1, defendants The Goldman Sachs Group, Inc. ("GS Group"), Goldman, Sachs & Co., Goldman Sachs Bank USA, Goldman Sachs Financial Markets, L.P. and Goldman Sachs International, by their undersigned counsel, certify as follows:

GS Group is a corporation organized under the laws of Delaware, and its shares are publicly traded on the New York Stock Exchange. GS Group has no parent corporation, and to the best of GS Group's knowledge, no publicly held company owns 10% or more of the common stock of GS Group. Goldman, Sachs & Co., Goldman Sachs Bank USA, Goldman Sachs Financial Markets, L.P. and Goldman Sachs International are direct or indirect, whollyowned subsidiaries of GS Group.

Dated: January 5, 2015

New York, New York

Richard C. Pepperman II
Mark S. Geiger
SULLIVAN & CROMWELL LLP
125 Broad Street
New York, New York 10004

Tel: (212) 558-4000 Fax: (212) 558-3588 peppermanr@sullcrom.com geigerm@sullcrom.com Respectfully submitted,

## /s/ Richard C. Pepperman II

Robert Y. Sperling
Joseph L. Motto
WINSTON & STRAWN LLP
35 West Wacker Drive
Chicago, Illinois 60601
Tel: (312) 558-7941
Fax: (312) 558-5700
rsperling@winston.com
jmotto@winston.com

Elizabeth P. Papez WINSTON & STRAWN LLP 1700 K Street, N.W. Washington, D.C. 20006-3817 Phone: +1 (202) 282-5000 Fax: +1 (202) 282-5100 epapez@winston.com

Attorneys for Defendants The Goldman Sachs Group, Inc., Goldman, Sachs & Co., Goldman Sachs Bank USA, Goldman Sachs Financial Markets, L.P. and Goldman Sachs International